

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

Court on July 13, 2023. The First Amended Plan Supplement is comprised of the following: (a) the Amended Assumed and Assigned Stalking Horse Bidder Executory Contracts and Unexpired Leases Schedule; and (b) the Wind-Down Budget. The Debtors shall have the right to alter, amend, modify, or supplement the documents contained in the First Amended Plan Supplement up to the Effective Date as set forth in the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** the documents contained in the First Amended Plan Supplement are integral to, and are considered part of, the Plan. If the Plan is approved, the documents contained in the First Amended Plan Supplement will be approved by the Court pursuant to the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE THAT** certain documents, or portions thereof, contained in the First Amended Plan Supplement remain subject to ongoing review, revision, and further negotiation among the Debtors and interested parties with respect thereto. The Debtors reserve the right to alter, amend, modify, or supplement any document in this First Amended Plan Supplement in accordance with the Plan at any time before the Effective Date of the Plan or any such other date as may be provided for by the Plan or by order of the Court; provided that if any document in this First Amended Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the date of the Confirmation Hearing, the Debtors will file a blackline of such document with the Court.

**PLEASE TAKE FURTHER NOTICE THAT** the hearing at which the Court will consider the adequacy of the Disclosure Statement and Confirmation of the Plan (the “Combined Hearing”) will commence on **July 19, 2023, at 2:00 p.m.**, prevailing Central Time, before the Honorable Jones, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Street, Courtroom 400, Houston, Texas 77002.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for filing objections to the Plan and Disclosure Statement is **July 13, 2023, at 4:00 p.m.**, prevailing Central Time (the “Plan and Disclosure Statement Objection Deadline”). Any objection to the Plan or Disclosure Statement ***must***: (a) be in writing; (b) conform to the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders of the court; (c) state, with particularity, the name and address of the objecting party and the amount and nature of the Claim or Interest beneficially owned by such entity; (d) state, with particularity, the legal and factual basis for such objections, and, if practicable, a proposed modification to the Plan or Disclosure Statement that would resolve such objections; and (e) be filed with the Court with proof of service thereof and served upon the Notice Parties so as to be actually received by the Plan and Disclosure Statement Objection Deadline.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for filing objections to the Debtors’ proposed assumption, assumption and assignment, rejection, and/or cure amount(s) with respect to Executory Contracts and Unexpired Leases shall be **fourteen days after Filing of the Assumed Executory Contracts and Unexpired Leases Schedules and service of the Cure Notice**; *provided* that if any Executory Contract or Unexpired Lease is added to the Assumed Executory Contracts and Unexpired Leases Schedules after the Filing of the initial Assumed Executory Contracts and Unexpired Leases Schedules, or an Executory Contract or Unexpired Lease proposed to be assumed by the Debtors is proposed to be assigned to a third party after the

Filing of the initial Assumed Wind-Down Executory Contracts and Unexpired Leases Schedule, then the Cure/Assumption Objection Deadline with respect to such Executory Contract or Unexpired Lease shall be the earlier of (a) 14 days after service of the amended Assumed Executory Contracts and Unexpired Leases Schedules with such modification, and (b) the date of the scheduled Confirmation Hearing or Sale Hearing, as applicable. For the avoidance of doubt, any Executory Contracts and Unexpired Leases proposed to be assumed and assigned pursuant to a Sale Order that is not the Confirmation Order shall be noticed in accordance with the Bidding Procedures.

**PLEASE TAKE FURTHER NOTICE THAT** if you would like to obtain a copy of the Disclosure Statement Order, the Disclosure Statement, the Plan, the Plan Supplement, the First Amended Plan Supplement, or related documents, free of charge, you may (a) access the Debtors' restructuring website at <https://cases.stretto.com/CARD>; (b) write to Center for Autism and Related Disorders, LLC, *et. al.* Ballots c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, California 92602; (c) email [TeamCARD@stretto.com](mailto:TeamCARD@stretto.com); or (d) call the Stretto, Inc., the claims and noticing agent retained by the Debtors in these chapter 11 cases (the "Claims and Noticing Agent") at (855) 925-7872 (domestic, toll free) or +1 (949) 892-1668 (international). You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://ecf.txsd.uscourts.gov>.

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE IX.D CONTAINS A THIRD-PARTY RELEASE. **THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.**

**THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE CLAIMS AND NOTICING AGENT.**

Houston, Texas  
July 13, 2023

*/s/ Matthew D. Cavanaugh*

**JACKSON WALKER LLP**

Matthew D. Cavanaugh (TX Bar No. 24062656)  
Jennifer F. Wertz (TX Bar No. 24072822)  
J. Machir Stull (TX Bar No. 24070697)  
Victoria N. Argeroplos (TX Bar No. 24105799)  
1401 McKinney Street, Suite 1900  
Houston, Texas 77010  
Telephone: (713) 752-4200  
Facsimile: (713) 752-4221  
Email: mcavanaugh@jw.com  
jwertz@jw.com  
mstull@jw.com  
vargeroplos@jw.com

*Proposed Co-Counsel to the Debtors  
and Debtors-in-Possession*

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Christopher T. Greco, P.C. (admitted *pro hac vice*)  
Allyson B. Smith (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: christopher.greco@kirkland.com  
allyson.smith@kirkland.com

*Proposed Co-Counsel to the Debtors  
and Debtors-in-Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
CENTER FOR AUTISM AND RELATED	)	Case No. 23-90709 (DRJ)
DISORDERS, LLC, <i>et al.</i> , <sup>1</sup>	)	
	)	
Debtors.	)	(Jointly Administered)
	)	

**FIRST AMENDED PLAN SUPPLEMENT  
FOR THE DEBTORS' JOINT CHAPTER 11 PLAN**

---

**TABLE OF CONTENTS**

<b><u>Exhibit</u></b>	<b><u>Description</u></b>
B(ii)	Amended Assumed and Assigned Stalking Horse Bidder Executory Contracts and Unexpired Leases Schedule
D	Wind-Down Budget

Each of the documents contained in the First Amended Plan Supplement or its amendments are subject to certain consent and approval rights to the extent provided in the Plan and Restructuring Support Agreement.<sup>2</sup>

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Center for Autism and Related Disorders, LLC (1512); CARD Holdings, LLC (1453); CARD Intermediate Holdings I, LLC (N/A); CARD Intermediate Holdings II, LLC (3953); and SKILLS Global, LLC (4192). The location of the Debtors' principal place of business is 9089 S Pecos Rd., Suite 3600, Henderson, Nevada 89074.

<sup>2</sup> Capitalized terms used but not otherwise defined in this Plan Supplement shall have the meanings ascribed to such terms in the Debtors' *Joint Chapter 11 Plan of Center for Autism and Related Disorders, LLC and its Debtor Affiliates* [Docket No. 16], as it may be amended, modified, or supplemented from time to time (the "Plan").

**Exhibit B(ii)**

**Amended Assumed and Assigned Stalking Horse  
Bidder Executory Contracts and Unexpired Leases Schedule**

This **Exhibit B(ii)** contains the Amended Assumed and Assigned Stalking Horse Bidder Executory Contracts and Unexpired Leases Schedule. The list contained in this **Exhibit B(ii)** remains subject to continuing negotiations among the Debtors and interested parties with respect thereto. The Debtors reserve all rights, with the consent of any applicable counterparties to the extent required under the Plan, to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court. Each of the documents contained in the Plan Supplement or its amendments are subject to certain consent and approval rights to the extent provided in the Plan or Restructuring Support Agreement.

Article V.A of the Plan provides that on the Effective Date, except as otherwise provided herein all Executory Contracts or Unexpired Leases will be deemed rejected by the applicable Wind-Down Debtor in accordance with the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code, other than those that: (1) are identified on the Assumed Executory Contracts and Unexpired Leases Schedules; (2) have been previously assumed or rejected by the Debtors pursuant to a Final Order; (3) is the subject of a motion to assume filed on or before the Confirmation Date; (4) are to be assumed by the Debtors or assumed by the Debtors and assigned to another third party, as applicable, in connection with any sale transaction pursuant to a Sale Order that is not the Confirmation Order; (5) are a contract, instrument, release, indenture, or other agreement or document entered into in connection with the Plan; or (6) is a D&O Liability Insurance Policy.

Entry of the Confirmation Order shall constitute an order of the Bankruptcy Court approving the assumptions, assumptions and assignments, or rejections of the Executory Contracts or Unexpired Leases as set forth in the Plan or the Assumed Executory Contract and Unexpired Leases Schedule, as applicable, pursuant to sections 365(a) and 1123 of the Bankruptcy Code. Except as otherwise specifically set forth herein, assumptions or rejections of Executory Contracts and Unexpired Leases pursuant to the Plan are effective as of the Effective Date. Each Executory Contract or Unexpired Lease assumed pursuant to the Plan or by Bankruptcy Court order but not assigned to a third party before the Effective Date shall re-vest in and be fully enforceable by the applicable contracting Wind-Down Debtor in accordance with its terms, except as such terms may have been modified by the provisions of the Plan or any order of the Bankruptcy Court authorizing and providing for its assumption. Any motions to assume Executory Contracts or Unexpired Leases pending on the Effective Date shall be subject to approval by a Final Order on or after the Effective Date but may be withdrawn, settled, or otherwise prosecuted by the Wind-Down Debtors.

In this **Exhibit B(ii)**, the Debtors have proposed cure settlement amounts. The listed cure settlement amounts shall not be deemed or construed as an admission or acknowledgment by any Debtor that it has any liability for such cure except to the extent it is obligated under an assumed contract to which it is a party. The assumption of an Executory Contract or Unexpired Lease

shall include any amendment agreed to between the counterparty and the Debtors. Further, to the extent any Debtor actually pays a cure amount on behalf of another Debtor, all rights of subrogation, contribution and reimbursement are expressly reserved.

Debtor	Counterparty	Contract Name	Cure Cost
Center for Autism & Related Disorders, LLC	Aetna - IL	Payor Contract	-
Center for Autism & Related Disorders, LLC	Aetna - LA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Aetna - National	Payor Contract	-
Center for Autism & Related Disorders, LLC	Aetna - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Aetna Medicaid - LA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Amerihealth - LA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Anthem - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Anthem - ME	Payor Contract	-
Center for Autism & Related Disorders, LLC	Anthem BCBS - CO	Payor Contract	-
Center for Autism & Related Disorders, LLC	Anthem BCBS - KY	Payor Contract	-
Center for Autism & Related Disorders, LLC	Anthem BCBS - NV	Payor Contract	-
Center for Autism & Related Disorders, LLC	Anthem BCBS - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Anthem BCBS Medicaid - KY	Payor Contract	-
Center for Autism & Related Disorders, LLC	Anthem Healthkeepers - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Anthem Medi-CAL - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	BCBS - AZ	Payor Contract	-
Center for Autism & Related Disorders, LLC	BCBS - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	BCBS - IL	Payor Contract	-
Center for Autism & Related Disorders, LLC	BCBS - TX	Payor Contract	-
Center for Autism & Related Disorders, LLC	BHPN - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	CareFirst - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	CenCal Health	Payor Contract	-
Center for Autism & Related Disorders, LLC	CIGNA / Evernorth	Payor Contract	-
Center for Autism & Related Disorders, LLC	CIGNA / Evernorth - AZ	Payor Contract	-
Center for Autism & Related Disorders, LLC	CIGNA / Evernorth - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	City of Alexandria - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Colorado Medicaid - CO	Payor Contract	-
Center for Autism & Related Disorders, LLC	Community Health Group - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Contra Cost - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Corona-Norco Unified School District - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Culinary Health Fund - NV	Payor Contract	-
Center for Autism & Related Disorders, LLC	Culpeper Youth Network - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	District of Columbia OSSE - Washington D.C.	Payor Contract	-
Center for Autism & Related Disorders, LLC	Downey Unified School District - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Excelsus BCBS - NY	Payor Contract	-
Center for Autism & Related Disorders, LLC	Fairfax County - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Health Net - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Healthy Blue - LA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Hemet Unified School District - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Horizon BCBS - NJ	Payor Contract	-
Center for Autism & Related Disorders, LLC	Humana - National	Payor Contract	-
Center for Autism & Related Disorders, LLC	Inland Empire - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Los Angeles Unified School District - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Loudoun County - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Louisiana Health Care Connections - LA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Magellan - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Magellan - National	Payor Contract	-
Center for Autism & Related Disorders, LLC	Magellan - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Mercy Care - AZ	Payor Contract	-
Center for Autism & Related Disorders, LLC	MHN - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Molina - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Molina - WA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Optima Health - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Pacific Source - WA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Partnership Health Plan of California - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Premiera Blue Cross - WA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Prince William County - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Prince William County Community Policy and Management - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Regence BCBS - WA	Payor Contract	-
Center for Autism & Related Disorders, LLC	San Juan School District - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	San Luis Coastal Unified School District - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Santa Monica Malibu Unified School District - CA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Stafford County - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Stafford County Community Policy and Management - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Tricare - National	Payor Contract	-
Center for Autism & Related Disorders, LLC	UHC - AZ	Payor Contract	-
Center for Autism & Related Disorders, LLC	United Behavioral Health - IL	Payor Contract	-
Center for Autism & Related Disorders, LLC	United Behavioral Health - LA	Payor Contract	-
Center for Autism & Related Disorders, LLC	United Behavioral Health - National	Payor Contract	-
Center for Autism & Related Disorders, LLC	United Behavioral Health - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	United Healthcare - WA	Payor Contract	-
Center for Autism & Related Disorders, LLC	United Healthcare Medicaid - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	VA Premier Health Plan - VA	Payor Contract	-
Center for Autism & Related Disorders, LLC	Value Options - National	Payor Contract	-
Center for Autism & Related Disorders, LLC	Providence Health Plan	Payor Contract	-
Center for Autism & Related Disorders, LLC	Blue Cross Blue Shield Massachusetts	Payor Contract	-
Center for Autism & Related Disorders, LLC	Cambridge Public Schools	Payor Contract	-
Center for Autism & Related Disorders, LLC	CenCal Health Plan - Medicaid	Payor Contract	-
Center for Autism & Related Disorders, LLC	GT Independence	Payor Contract	-
Center for Autism & Related Disorders, LLC	Meritain Health	Payor Contract	-
Center for Autism & Related Disorders, LLC	Molina Complete Care of Virginia	Payor Contract	-
Center for Autism & Related Disorders, LLC	Township High School District 214	Payor Contract	-
Center for Autism & Related Disorders, LLC	TRICARE EAST (Humana)	Payor Contract	-
Center for Autism & Related Disorders, LLC	TRICARE WEST (Health Net)	Payor Contract	-
Center for Autism & Related Disorders, LLC	United Behavioral Health - WA Medicaid / United Healthcare Community Plan of WA	Payor Contract	-
Center for Autism & Related Disorders, LLC	United Healthcare - National	Payor Contract	-
Center for Autism & Related Disorders, LLC	El Dorado Ventures, LLC	1200 N. El Dorado Place, Suite G700	-
Center for Autism & Related Disorders, LLC	Pleiades Properties LLC	1801 W. Warner Ave., Suite 101	-
Center for Autism & Related Disorders, LLC	Spectrum Properties	161 Butcher Rd.	-
Center for Autism & Related Disorders, LLC	Crescent 2400 LLC	2400 West Dunlap Ave., Suite 100	-
Center for Autism & Related Disorders, LLC	Rozas Law Firm LLC	758 Royal Street	-
Center for Autism & Related Disorders, LLC	Iron Gate Realty	12740 Bandera Rd, Bldg 1 & 2	-
Center for Autism & Related Disorders, LLC	214-10 24th Ave., Unit 2 & 3	214-10 24th Ave., Unit 2 & 3	-
Center for Autism & Related Disorders, LLC	Jendale Investments LLC	7932 Summa Avenue, Suite B-2	-
Center for Autism & Related Disorders, LLC	Reliance Property Management, Inc.	12850 Jones Road #105-106	-
Center for Autism & Related Disorders, LLC	JPPB Realty, LLC	6513 Precinct Line Road	-
Center for Autism & Related Disorders, LLC	MPJC2, LLC c/o Fuller Group	4101 SE 192nd Ave Suite 101	-



Debtor	Counterparty	Contract Name	Cure Cost
Center for Autism & Related Disorders, LLC	A & L Properties	10435 Greenbough Drive	-
Center for Autism & Related Disorders, LLC	HFK Investments, LLC	17534 Old Jefferson Highway	-
Center for Autism & Related Disorders, LLC	Heyman Castle Rock	1175 S Perry St. Ste. 100	-
Center for Autism & Related Disorders, LLC	Haddad Investments, LLC	1215 Independence Blvd. Bldg. A & B	-
Center for Autism & Related Disorders, LLC	Durrill Farms, LLC	410 S Padre Island, Ste. 103	-
Center for Autism & Related Disorders, LLC	312 E 30th LLC	314 E 30th St. Ste.314	-
Center for Autism & Related Disorders, LLC	The Phoenix Limited Partnership - SEC c/o Basham Real Estate Companies	2121 S. Blackhawk St. Ste. 100	-
Center for Autism & Related Disorders, LLC	Sabrina's Property Management, LLC	1069 Hempstead Turnpike, Unit 1	-
Center for Autism & Related Disorders, LLC	NW Investments At Stockford Village LLC	9901 NE 7th Ave., Suite C-116	-
Center for Autism & Related Disorders, LLC	Rees Company, LLC	42124 Veterans Blvd	-
Center for Autism & Related Disorders, LLC	MAB, LLC	1145 and 1169 Eastern Parkway, Suite G-1111	-
Center for Autism & Related Disorders, LLC	Dumpty Humpty Holdings, LLC	1028 East Worthey Street Suite A	-
Center for Autism & Related Disorders, LLC	Marlin Enterprise LLC	50 Donald B. Deane Drive, Suite B	4,087.07
Center for Autism & Related Disorders, LLC	Casa Associates	6 N. Main Street, Suite 110	-
Center for Autism & Related Disorders, LLC	Coit Medical Plaza LLC	1708 Coit Road	-
Center for Autism & Related Disorders, LLC	DeSerpa Investments LLP	333 Abbott Street	-
Center for Autism & Related Disorders, LLC	Stonemill Center LLC	120 NE 136th Ave., Suite 220	32,645.32
Center for Autism & Related Disorders, LLC	PF Portfolio 2, LP	6030 West Oaks Blvd, Suite 170	-
Center for Autism & Related Disorders, LLC	9335 Reseda Medical LLC	9335 Reseda Blvd., Suite 101	-
Center for Autism & Related Disorders, LLC	SFERS REAL_ESTATE Corp.	7297 Ronson Road	537.43
Center for Autism & Related Disorders, LLC	Aslan Khamo	5750 Division Street, Suite 104	-
Center for Autism & Related Disorders, LLC	Ron Assets	1900 E. Los Angeles Ave, Suite 100	-
Center for Autism & Related Disorders, LLC	Picoco, LLC	17861 Von Karman Ave	-
Center for Autism & Related Disorders, LLC	Sierra Property Group, Inc	533 E Micheltorena Street	2,369.18
Center for Autism & Related Disorders, LLC	SFS Heritage Park LLC	12215 Telegraph Road	375.00
Center for Autism & Related Disorders, LLC	Dealer Properties LLC	1915 Howard Rd., Suites A, B, & C	-
Center for Autism & Related Disorders, LLC	TEF 2274 Milwaukee LLC	8618 W. Catalpa Ave. Suite 1106	2,175.03
Center for Autism & Related Disorders, LLC	334 Via Vera Cruz, LLC	334 Via Vera Cruz, Suite 107	-
Center for Autism & Related Disorders, LLC	334 Via Vera Cruz, LLC	334 Via Vera Cruz Suite 102	-
Center for Autism & Related Disorders, LLC	Moonstone Investments, LLC	45305 Catalina Court, Building B, Suite 101	-
Center for Autism & Related Disorders, LLC	27502 Avenue Scott, LLC	27502 Avenue Scott, Suite A	-
Center for Autism & Related Disorders, LLC	AMI Management Group, LLC	891 Kuhn Drive, Suite 110	-
Center for Autism & Related Disorders, LLC	Jack Evarone	73271 Fred Waring Dr.	-
Center for Autism & Related Disorders, LLC	The Dong Trust	160 North L Street	-
Center for Autism & Related Disorders, LLC	Ladera UAC Office 555, 600 & 999, LLC	600 Corporate Drive, Suite 110	1,118.08
Center for Autism & Related Disorders, LLC	BGN Investments, LTD	3700 S. Susan St., Suite 120	-
Center for Autism & Related Disorders, LLC	Green Hawk, LLC	1304 E Main Street Suite 100	269.86
Center for Autism & Related Disorders, LLC	9005-9089 South Pecos Road, LLC	9089 S Pecos Rd Suite 3600	1,640.00
Center for Autism & Related Disorders, LLC	Omninet LACC, LLC	1000 Corporate Center Drive, Suite 120	-
Center for Autism & Related Disorders, LLC	Haicenda Property LP	732 East Carnegie Drive	-
Center for Autism & Related Disorders, LLC	JCM Farming, Inc.	912 W Chandler Boulevard	-
Center for Autism & Related Disorders, LLC	Little San Juan Ranch Arizona, LLC	5656 S Power Road, Building C	-
Center for Autism & Related Disorders, LLC	Ethan Conrad Properties - C.Heights	6939 Sunrise Blvd, Suite 107	-
Center for Autism & Related Disorders, LLC	dba 1800 Alexander Bell LLC	1800 Alexander Bell Drive, Suite 100	-
Center for Autism & Related Disorders, LLC	Shaw Blythe LP	5168 N Blythe Avenue Suite 102, 103	-
Center for Autism & Related Disorders, LLC	Parkway East, LLC	14059 Crown Court	-
Center for Autism & Related Disorders, LLC	XYZ Properties, LLC	634 N Main St., Suite 4	-
Center for Autism & Related Disorders, LLC	Bradley Land Company	1420 Shaw Avenue, Suite 105	-
Center for Autism & Related Disorders, LLC	Aquia Park LLC	2761 Jefferson Davis Hwy, Suites 105, 107, 109	-
Center for Autism & Related Disorders, LLC	WHITESTONE TOWNE CENTER LLC	4050 S. Arizona Ave, Suite L-1 Chandler, AZ 85248	-
Center for Autism & Related Disorders, LLC	Rexco Norco, LLC	1771 Third Street, Suite 101	-
Center for Autism & Related Disorders, LLC	RR Properties II, LLC	5252 Orange Ave., Suite 109.	-
Center for Autism & Related Disorders, LLC	27990 Sherman Road Partners LLC	27990 Sherman Avenue	-
Center for Autism & Related Disorders, LLC	Merritt Properties, LLC.	46040 Center Oak Plaza	-
Center for Autism & Related Disorders, LLC	Hyde Park Commercial c/o Justin Miller Trustee	4141 N Henderson Road, Suite 8	-
Center for Autism & Related Disorders, LLC	Robert and Geraldine Campbell Revocable Trust	2400 Professional Parkway, Suite 150	-
Center for Autism & Related Disorders, LLC	CIA Huntington LLC	2560 Huntington Avenue, Suite 104	-
Center for Autism & Related Disorders, LLC	AP-Cityview LLC	12399 Lewis Street, Suite 101 & 202	16,447.58
Center for Autism & Related Disorders, LLC	GS Medical Plaza, LLC	393 Blossom Hill Road Suite 201	-
Center for Autism & Related Disorders, LLC	Satkar Investments, LLC	2044 N. Recker Rd.	-
Center for Autism & Related Disorders, LLC	M&S Investments LP	2366 Maritime Drive	-
Center for Autism & Related Disorders, LLC	Quail Ridge Executive Illinois Realty LP	740 Quail Ridge Drive, Building D	-
Center for Autism & Related Disorders, LLC	Pacific Income Properties, LLC	8770 N Thornydale Rd. Ste. 170	-
Center for Autism & Related Disorders, LLC	Hillbrook Op1, LLC	6930 Roosevelt Road	-
Center for Autism & Related Disorders, LLC	Covina Office Building LLC	1900 W Garvey Ave. S, Suite 168 & 170	-
Center for Autism & Related Disorders, LLC	Interstate Corporate Center Owner, LLC	6325 N Center Drive, Ste. 121	-
Center for Autism & Related Disorders, LLC	Canyon Springs Plaza, LP	12125 Day Street, Suite E301	-
Center for Autism & Related Disorders, LLC	Hawk Building, LLC	8302 Espresso Drive, Suite 100	-
Center for Autism & Related Disorders, LLC	Bruce Evans Property Management	3700 W. Mineral King Ave.	-
Center for Autism & Related Disorders, LLC	JBP Holdings, LLC	4200 E. Jurupa Street, Suite 308	928.50
Center for Autism & Related Disorders, LLC	G&E HC REIT II Chula Vista	865 3rd Avenue	7,330.11
Center for Autism & Related Disorders, LLC	Oreo Real Estate, LLC	106 Discovery	-
Center for Autism & Related Disorders, LLC	CPI/AHP Temecula MOB Owner, L.L.C	31170 Temecula Parkway, Suite 202	5,000.00
Center for Autism & Related Disorders, LLC	University Research Park	1947 Galileo Court, Suite 101	3,524.11
Center for Autism & Related Disorders, LLC	JRK Business Property Holdings, LLC	15721 N. Greenway-Hayden Loop, Suite 103	-
Center for Autism & Related Disorders, LLC	Street Smart, LLC	648 Independence Parkway	-
Center for Autism & Related Disorders, LLC	LUTHERAN HIGHSCHOOL ASSOCIATION OF ORANGE COUNTY	3111 N. Tustin Ave., Suite 160	-
Center for Autism & Related Disorders, LLC	Kenco Realty	242 W Foothill Blvd.	-
Center for Autism & Related Disorders, LLC	39510 Paseo Padre Associates, LP	39510 Paseo Padre Pky, Suite 190	-
Center for Autism & Related Disorders, LLC	Hanover Hoffman Estates, LLC	2500 W. Higgins Road, Suite 870	-
Center for Autism & Related Disorders, LLC	Ocean Ranch Boulevard 3605 Corp	3605 Ocean Ranch Boulevard, Suite 100	-
Center for Autism & Related Disorders, LLC	Sahara Moneyworld LLC	8020 W Sahara Ave. #125	-
Center for Autism & Related Disorders, LLC	SoCal Industrial Holdings, LLC	1212 N San Dimas Road	-
Center for Autism & Related Disorders, LLC	Mt Park Professional Plaza LLC	4350 E Ray Road	-
Center for Autism & Related Disorders, LLC	Atrium Business Center, LLC	23842 Hawthorne Blvd. Suite 100, 101 & 102	-
Center for Autism & Related Disorders, LLC	Cedar Street Capital IV, LLC	1112 S. Washington St. Ste. 100	-
Center for Autism & Related Disorders, LLC	Ethan Conrad Properties - Sacramento	3840 Rosin Court	-
Center for Autism & Related Disorders, LLC	Charles Dunn Real Estate Services, INC	12660 Riverside Drive, Suite- 305, 3rd floor	-
Center for Autism & Related Disorders, LLC	GBI Grovedale LC	6400 Grovedale Dr. Ste. 100 & 201	-
Center for Autism & Related Disorders, LLC	Park Willow Associates, LLC	3826 Park Avenue, Suite 102	-
Center for Autism & Related Disorders, LLC	5305-A Spine Road, LLC	5305 Spine Road, Suite A	777.12
Center for Autism & Related Disorders, LLC	Eurus Estates II, Ltd	9390 Research Blvd, Suite 100	-
Center for Autism & Related Disorders, LLC	North Forest Office Space- South Austin, LLC	115 Kohlers Crossing Suite 240-250	-
Center for Autism & Related Disorders, LLC	GA HC Reit II Greeley Northern Colorado MOB	1675 18th Avenue Suite 2	50,314.89
Center for Autism & Related Disorders, LLC	Teal Investment Properties IV LLC	209 Centre Sarcelle Blvd., Suite 201	-
Center for Autism & Related Disorders, LLC	J Lee, LLC	4613 Fairfield Street	-
Center for Autism & Related Disorders, LLC	126 Lane Realty LLC	126 Library Lane	-

Debtor	Counterparty	Contract Name	Cure Cost
Center for Autism & Related Disorders, LLC	Albany Road- Northbrook, LLC	140 Heimer Road, Suite 710	-
Center for Autism & Related Disorders, LLC	Highway 16 Plaza, LLC	32871 LA Highway 16	-
Center for Autism & Related Disorders, LLC	HTA Pearland Cullen LLC	2950 Cullen Pkwy., Suite 101	-
Center for Autism & Related Disorders, LLC	4861 Williams I LLC	4861 Williams Dr. Suite 101	-
Center for Autism & Related Disorders, LLC	Burger Investments FLP	7851 South Elati St., Suite 103	-
Center for Autism & Related Disorders, LLC	Healthcare GA Holdings General Partnership	8510 Bryant Suite 360	68,556.95
Center for Autism & Related Disorders, LLC	1044 Office Park, LLC	1044 W Drake Rd. Ste. 100	-
Center for Autism & Related Disorders, LLC	HR Assets, LLC	198 Union Blvd Ste 200	-
Center for Autism & Related Disorders, LLC	ITF Allenmore Terrace Associates, LLC	3315 S 23rd Street Suite 102	-
Center for Autism & Related Disorders, LLC	Redstone Sparling LLC	4100 194" Street S.W.	-
Center for Autism & Related Disorders, LLC	Carrillo Pacific, LLC	1212 Marsh Street, Suite 1	-
Center for Autism & Related Disorders, LLC	Norcal Investors Inc	874 Plumas Street, Unit C	-
Center for Autism & Related Disorders, LLC	RedQ Pam Debernardi Michele Powell Andrea Schwarze	10670 White Rock Road, Suite 150	-
Center for Autism & Related Disorders, LLC	Sean McCauley Investments, Inc.	1210 Central Blvd	-
Center for Autism & Related Disorders, LLC	1910 Olympic, LLC	1910 Olympic Blvd., Suite 140 & 150	-
Center for Autism & Related Disorders, LLC	FDC Partners Rancho LP	7700 Imperial, Unit A	-
Center for Autism & Related Disorders, LLC	600 Thimble Shoals, LLC	600 Thimble Shoals Blvd., Suite 110	-
Center for Autism & Related Disorders, LLC	5540 West 111th Street Suite 1	5540 West 111th Street Suite 1	-

**Exhibit D**

**Wind-Down Budget**

This **Exhibit D** and the First Amended Plan Supplement remain subject to continuing negotiations among the Debtors and interested parties with respect thereto. The Debtors reserve all rights to amend, revise, or supplement the First Amended Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Court. Each of the documents contained in the First Amended Plan Supplement or its amendments are subject to certain consent and approval rights to the extent provided in the Plan or Restructuring Support Agreement.

**CARD | Preliminary Wind Down Budget**

Item	Stalking Horse Commentary	
Plan Administration	\$ 500,000	Funds for administration of plan and wind down
Counsel Fees	500,000	Reserve for legal fees associated with wind down
Ordinary Course Professionals & Expenses	500,000	Comprised of taxes, D&O insurance and other ordinary course expenses to be incurred in the wind down period
Wind Down Reserve	1,805,000	Reserve for transition services payments to employees as part of wind down efforts
Other	200,000	Other potential costs that may arise throughout the wind down period
<b>Total Wind Down Reserve<sup>1</sup></b>	<b>\$ 3,505,000</b>	

*1. Amounts included in wind down reserve are subject to further refinement*